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5-Years Period Stock Aging Report

Table of Contents

1.0	Introduction
2.0	Installation
3.0	Access Rights
4.0	Function & Feature <ul style="list-style-type: none">➤ Stock Aging➤ Stock Aging 60 Months



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PERIOD STOCK AGING REPORT

1.0 Introduction

"Stock Aging 60 Months" is an indispensable extension of the Stock Aging Report, designed to provide a thorough analysis of your inventory that covers up to 60 months or a generous 5-year period. This specialized report looks deeper into the aging process of your stock, allowing you to gain a deep knowledge of how long items have been in your inventory and the related costs over an extended time frame. In this introduction, we will explore the importance of this extended time frame, its benefits, and how it equips you with invaluable insights into managing your stock effectively.



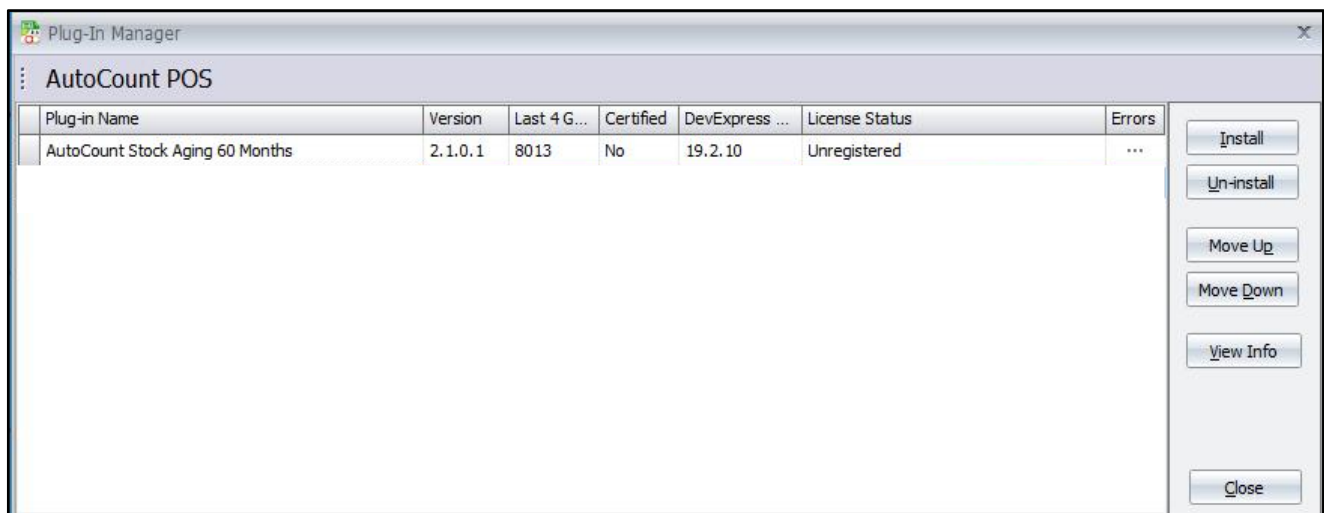
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2.0 Installation

1. Go to **Tools > Plug-in Manager**.
2. Click on the **“Install”** button.
3. Browse for the related **.app file** (*StockAging60Months*).
4. A new window will prompt with some basic information of this plug-in.
5. Click on the **“Install”** button again to proceed.
6. A confirmation message will be prompted after that.
7. Click **“Yes”** to confirm the installation.
8. A success message will appear after the plug-in is installed correctly.

 AutoCount.StockAging60Months 2.1.0.1....	18-Oct-23 10:53 AM	APP File	82 KB
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3.0 Access Rights

1. Go to rights from top **Menu → General Maintenance → Access Right Maintenance**.
2. User will be able to see a new record **“Stock Aging 60 Months”** with several new access rights.

Description	Users & Groups
AutoCount Accounting	
Multi Dimensional Stock Analysis Plug In	
Aging By Project	
Stock Aging 60 Months	
Show Stock Aging Report	ADMINS
Open Stock Aging Report	ADMINS
Preview Stock Aging Report	ADMINS
Print Stock Aging Report	ADMINS
Export Stock Aging Report	ADMINS

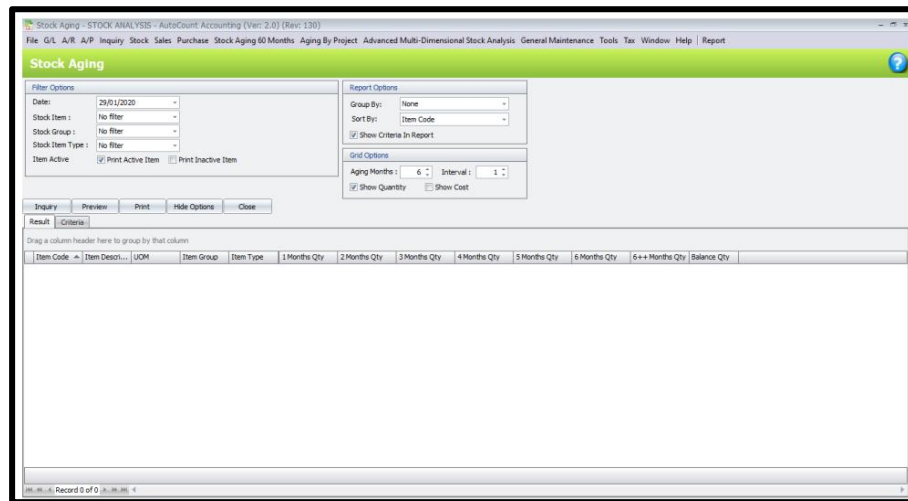


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4.0 Function & Feature

1. Allows user to view their Stock Aging up till 60 months.
2. Go to **Menu → Stock Aging 60 Months → Stock Aging**.



Options

Filter Options: To set report date and some other filter options

Report Options: To set grouping and sorting for report.

Grid Option: To set aging options such as Aging Months, Intervals, Quantity and Cost.

Functional Buttons

Inquiry: Click to process aging report based on filters.

Preview: Preview results in selected report format.

Print: Print results in selected report format.

Hide Options: Hide top section Filter Options, Report Options and Grid Options area to provide more spacing to view report.

Close: Close Stock Aging 60 Months.



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PERIOD STOCK AGING REPORT

Using Stock Aging

1. Click on the **Inquiry** button to process the report.

Item Code	Item Descr...	UOM	Item Group	Item Type	1 Months Qty	2 Months Qty	3 Months Qty	4 Months Qty	5 Months Qty	6 Months Qty	6++ Months Qty	Balance Qty
00001	00001	PCS			10	0	30	10	0	0	0	50
00002	00002	PCS			10	5	0	15	0	0	0	30

Record 1 of 2



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2. User can flexibility *adjust* the duration of aging through Aging Months under Grid Options.

Example:

➤ 4 Aging Months

Item Code	Item Descri...	UOM	Item Group	Item Type	1 Months Qty	2 Months Qty	3 Months Qty	4 Months Qty	4++ Months Qty	Balance Qty
> 00001	00001	PCS			10	0	30	10	0	50
00002	00002	PCS			10	5	0	15	0	30

➤ 6 Aging Months

Item Code	Item Descri...	UOM	Item Group	Item Type	1 Months Qty	2 Months Qty	3 Months Qty	4 Months Qty	5 Months Qty	6 Months Qty	6++ Months Qty	Balance Qty
> 00001	00001	PCS			10	0	30	10	0	0	0	50
00002	00002	PCS			10	5	0	15	0	0	0	30

➤ 9 Aging Months

Item Code	Item Descri...	UOM	Item Group	Item Type	1 Months Qty	2 Months Qty	3 Months Qty	4 Months Qty	5 Months Qty	6 Months Qty	7 Months Qty	8 Months Qty	9 Months Qty	9++ Months Qty	Balance Qty
> 00001	00001	PCS			10	0	30	10	0	0	0	0	0	0	50
00002	00002	PCS			10	5	0	15	0	0	0	0	0	0	30



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1. User can freely alter the period of each aging interval using Interval under Grid Options.
2. Intervals is to show how many months in between of each aging month column.
3. User will also notice each aging column will add up the figures between the months.

Example:

➤ 6 Aging Months with 2 Intervals

Item Code	Item Description	UOM	Item Group	Item Type	2 Months Qty	4 Months Qty	6 Months Qty	6++ Months Qty	Balance Qty
> 00001	00001	PCS			10	40	0	0	50
00002	00002	PCS			15	15	0	0	30

2 Months Qty = 1 Months Qty + 2 Months Qty
 4 Months Qty = 3 Months Qty + 4 Months Qty
 6 Months Qty = 5 Months Qty + 6 Months Qty

➤ 6 Aging Months with 3 Intervals

Item Code	Item Description	UOM	Item Group	Item Type	3 Months Qty	6 Months Qty	6++ Months Qty	Balance Qty
> 00001	00001	PCS			40	10	0	50
00002	00002	PCS			15	15	0	30

3 Months Qty = 1 Months Qty + 2 Months Qty + 3 Months Qty
 6 Months Qty = 4 Months Qty + 5 Months Qty + 6 Months Qty



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1. It is achievable by changing the Aging Month coupled with Interval if user wishes to view the aging by a specified time.
2. For example, to view 3 years aging report, comparing by each year.

➤ 36 Aging Months with 12 Intervals (3 years aging, comparing each year)

Item Code	Item Descri...	UOM	Item Group	Item Type	12 Months Qty	24 Months Qty	36 Months Qty	36++ Months ...	Balance Qty
00001	00001	PCS			150	150	50	0	300
00002	00002	PCS			80	0	30	0	110

➤ 12 Aging Months with 4 Intervals (1 year aging, comparing quarter)

Item Code	Item Descri...	UOM	Item Group	Item Type	4 Months Qty	8 Months Qty	12 Months Qty	12++ Months ...	Balance Qty
00001	00001	PCS			0	0	100	200	300
00002	00002	PCS			0	0	80	30	110

(Different combination can be built to view the report, based on the user requirements)



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PERIOD STOCK AGING REPORT

Stock Aging 60 Months

1. User can know any amount more than the specified aging months with the “Aging Months ++” column.
2. The Item Code 0001 has 200 Qty that is old more than 12 months.
3. To know exactly how many months it had aged, user will have to expand the Aging Months to study.
4. The column only adds it as a number in the report to show it as more than 12 Months.

Item Code	Item Description	UOM	Item Group	Item Type	4 Months Qty	8 Months Qty	12 Months Qty	12++ Months Qty	Balance Qty
00001	00001	PCS			0	0	100	200	200
00002	00002	PCS			0	0	80	30	30

5. User can choose to Show Quantity or Show Cost under Grid Options

Item Code	Item Description	UOM	Item Group	Item Type	3 Months Qty	3 Months Cost	6 Months Qty	6 Months Cost	6++ Months Qty	6++ Months Cost	Balance Qty	Total Cost
00001	00001	PCS			40	40	10	10	0	0	50	50
00002	00002	PCS			15	15	15	15	0	0	30	30

6. User can preview or print results in report format.

Stock Aging Report

Date: 29/01/2020 12:18:17
User ID: ADMIN

Page 1 of 1

Item Code	Description	UOM	Balance Qty	2 Months Qty	4 Months Qty	6 Months Qty	6++ Months Qty
00001	00001	PCS	50	10	40	0	0
00002	00002	PCS	30	15	15	0	0
Grand Total			80	25	55	0	0

— End of Report —

Report Criteria

Filter Options: Date: 30/04/2020
Print Active Item: Yes
Print Inactive Item: No

Other Options: UOM Options: Show Multi-UOM
Grid Options: Aging Months: 6
Interval Months: 2
Show Quantity: Yes
Show Cost: No

Report Options: Group By: None
Sort By: Item Code